

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

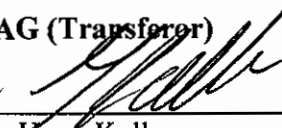
TO: THE DEBTOR AND THE BANKRUPTCY COURT

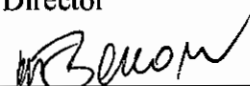
For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG ("Transferor") unconditionally and irrevocably transferred to Société Générale Private Banking (Suisse) S.A. ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule I related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.


IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 23 day of October 2012.


UBS AG (Transferor)

By: 
Name: Hugo Koller
Title: Director

By: 
Name: Jean-Claude Besson
Title: Associate Director

**Société Générale Private Banking
(Suisse) S.A. (Transferee)**
Avenue Rumine 20, CH-1011 Lausanne 11

By: 
Name: **Thierry Mory**
Title: First Vice President

By: 
Name: **Patrick Viquerat**
Title: Assistant Vice President

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

In re Lehman Brothers Holding Inc

Case No. 08-13555(JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Société Générale
Private Banking (Suisse) SA**

Name of Transferee

UBS Zurich

Name of Transferor

Name and Address where notices to transferee

~~should be sent:~~
**Société Générale
Private Banking (Suisse) SA**

Avenue de Rumine 20

Case postale 220

1001 Lausanne

Phone: +41 21 343 12 78

Last Four Digits of Acct #: 90395

Court Claim # (if known): 59233

Amount of Claim: EUR 80,000,-

Date Claim Filed: 30/10/2009

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

X **Société Générale NEW YORK
560 Lexington Avenue, NEW YORK**

Phone: +1 212 2725 508

Last Four Digits of Acct #: 188476

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: T. Morly
Transferee/Transferee's Agent
First Vice President

Date: 29th October 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

P. Viqueral

Ass. Vice President

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Please

EXPRESS WORLDWIDE **DOX** **DHL**
10017 NEW YORK, United States
JFK **US-ZYP-TSS** Origin: GVA
Account No. 150046198
Ref code YPI / FIK
Date: Pcs / Spt Weight Piece
/ 0.00 KG 1/1

Content description:
WAYBILL63 7172 5220

(2L)US10017+42000000

(J)JD01 2041 7777 8000 2765

EXPRESS WORLDWIDE **DOX** **DHL**
FROM: **US-ZYP** Origin: GVA
TO: **US-ZYP**
10017 NEW YORK, NEW YORK
UNITED STATES OF AMERICA
Account: 150046198
Pickup Date: 2012-10-29
Shipment Weight: 0.50KG
Day: 1/1

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